## San Mateo County Behavioral Health & Recovery Services WORKSHEET FOR ADULT INITIAL ASSESSMENT

Name	MH Record#	Episode_	DOB	Sex	_SSN
Assessment T	<b>&amp; CSI Information</b> Type (Indicates the type of staff s; Determines the title of printe	•	ting the assessn	nent; Does n	ot change the
Assessment D	Date	N	ame Client Pref	ers to Use	
O Multidisc.	essment (Clinician, Case Mgr) Assessment (Includes MD Eva Initial Eval. (MD/NP Only) e	nl.)	Client Interview ICI Transfer Note Mills-Peninsula PES/3AB Probation/Parol Stanford Hospit	e	<ul> <li>Family</li> <li>Previous Records</li> <li>SMMC</li> <li>Fremont Hospital</li> <li>HSA/Social Services</li> <li>PCP/Health Care</li> <li>Other</li> </ul>
Language Inf Primary Lang	ormation quage of Client		anguage of Fam	ilv	
Other Client's Prefe	erred Language		ther anguage Assess	sment Cond	ucted In
Other			ther		
□ Assertive Co	gies (Check all that apply) mmunity Treatment nership w Health Care	Ē	ducation (highe	st arade leve	el completed)
□ Dlvr'd in Part □ Dlvr'd in Part	nership w Law Enforcement nership w Social Services nership w Sub. Abuse Serv.		nployment Stat	US	
	fic Service Strategy noeducation		ving Arrangeme	ent	
□ Functional Fa □ Illness Mana □ Integrated D		c _	onservatorship/	Court Status	\$
<ul> <li>Integrated Se</li> <li>Medication M</li> <li>Multi-systemi</li> </ul>	ervices MH + Dev.Disability lanagement	of	umber of childro 18 the client ca sponsible for a	ares for or is	
	Delivered Services ation ducation mployment Foster Care	01	umber of depen older the clien sponsible for a	t cares for o	ris

## **2.** Clinical Information

Description of Current Presenting Problems (Include Referral Reason, Symptoms, Behaviors and Impairments)

Mental Health History (Include Onset, Severity & Other Changes, Family MH Hx)

Client's Strengths /Assets /Ethnic or Cultural Identity / Spiritual Factors /Positive Coping Skills

Significant Developmental Issues /Childhood Events /Family History /Immigration Hx

Psychosocial	History/ Relationshi	ps/ Education/ Employn	nent/ Interests/ Social Activities and Supports:
How does clie	ent identify their gen	der?	How does client identify their sexual orientation?
<ul><li>O Female</li><li>O Intersex</li><li>O Unknown</li></ul>	<ul> <li>Male</li> <li>Decline to state</li> </ul>	<ul> <li>Transgender</li> <li>Other</li> </ul>	<ul> <li>Hetero</li> <li>Gay/Lesbian</li> <li>Questioning</li> <li>Decline to state</li> <li>Other</li> <li>Other</li> </ul>
	Other		Other
Psychiatric H	ospitalization/ Partia	I Hospitalization History	// Residential (Include Provider & Dates)
Outpatient Tr	eatment History (Inc	lude Providers & Dates.	Therapeutic Interventions & Responses)

#### Physical Medical History /Significant Illnesses /Chronic Conditions /Surgeries /Allergies

Medication History (Include Medication Name, Dosage, Adverse Reactions & Response)

Past /Present Criminal Justice History (Include Legal Issues, Arrests, Probation, Child Custody, DUI)

Sexual History /HIV Risk (RESTRICTED)

# 3. Risk and Co-Occurring Information

Risk of HARM O Yes	to SELF/SUICIE	DAL Thoughts/Behavio O Undetermined	r	Past HARM to a O Yes	SELF/S O No		<b>- Thoughts/Be</b> O Unknown	havior
<b>Current HARM</b> O Yes	to OTHERS/HC O Denied	OMOCIDAL Thoughts O Undetermined		<b>Past HARM to</b> O Yes	OTHER: O No		OCIDAL Thoug	hts
Current Dome	stic Violence Is	20112		Past Domestic	Violenc	م اووريم		
O Yes	O No	O Unknown		O Yes	O No		O Unknown	
Engaged in Vi	olent Acts? (Ph	ysical, Sexual, Vandali	sm)	Victim of Viole	nce?	$\wedge$		
O Yes	O No	O Unknown	,	O Yes	O No		O Unknown	
	EARMS/WEAPC			Does SUBSTAI				
O Yes	O Denied	O Undetermined		O Yes	O No		O Unknown	
Substance Use	e Issues Impact	ing Client (Select 1 or	more)					
	Functioning/Pre e of Prescription	senting Problem Drugs	Ć	<ul> <li>Past Substan</li> <li>Abuse/Misuse</li> <li>Use of Illicit D</li> <li>Abuse/Misuse</li> <li>Other</li> </ul>	e of OT( Drugs	C Medica		
Trauma Histor	y (Select 1 or m	ore.)						
<ul><li>Physical Abu</li><li>Military Com</li><li>Suspected</li></ul>		□ Sexual Abuse □ Torture □ Other	□ Assa □ Immi □ Unkr	igration/Displace	ment	□ Dome □ Sepa □ None		
Risk Evaluatio last use.)	n/Trauma Info (	Include PTSD Sympton	ms) /AOI	D Use (Drug Nai	me, Fre	quency,	Age of 1 <sup>st</sup> Use	, Date of

#### 4. LOCUS

	Calculate LOC	US Score Total S	Score	
<b>6. Engagement</b> O 1-Optimal	O 2-Positive	O 3-Limited	O 4-Minimal	O 5-Unengaged
5. Treatment and Reco O 1-Fully	overy O 2-Significant	O 3-Moderate/Equivoca	alO 4-Poor	O 5-Negligible
<b>4b. Environmental Su</b> O 1-Highly Supportive		O 3-Limited	O 4-Minimal	O 5-No Support
<b>4a. Environmental Str</b> O 1-Low Stress	essors O 2-Mild	O 3-Moderate	O 4-High	O 5-Extreme Stress
<b>3. Medical, Addictive a</b> O 1-None	and Psychiatric Co-Mor O 2-Minor	bidity O 3-Significant	O 4-Major	O 5-Severe
<b>2. Functional Status</b> O 1-Mimimal	O 2-Mild	O 3-Moderate	O 4-Serious	O 5-Severe
<b>1. Risk of Harm</b> O 1-Minimal Risk	O 2-Low Risk	O 3-Moderate Risk	O 4-Serious Risk	O 5-Extreme Risk

5. Mental Status Exam

May ONLY be completed by Licensed/Waivered MD/NP, MFT/MFTI, LCSW/ASW, Psy (PhD/PyD), RN with Psych MS or Trainee with co-signature.

General Appearance	Thought Content and Proces	SS
□ Appropriate □ Disheveled □ Bizarre	Within Normal Limits	□ Auditory Hallucinations
□ Inappropriate □ Other	Visual Hallucinations	Delusions
Affect	Paranoid Ideation	□ Bizarre
Within Normal Limits      Constricted	Suicidal Ideation	Homicidal Ideation
Blunted  Flat	Flight of Ideas	Loose Associations
Angry      Sad	Poor insight	Attention Issues
🗆 Anxious 🛛 Labile	Fund of Knowledge	□ Other
□ Inappropriate □ Other	Speech	
Physical and Motor	Within Normal Limits	Circumstantial
Within Normal Limits      Hyperactive	Tangential	Pressured
□ Agitated □ Motor Retardation	□ Slowed	Loud
Tremors/Tics     Unusual Gait	□ Other	
□ Muscle Tone Issues □ Other	Cognition	
Mood	Within Normal Limits	Orientation
Within Normal Limits      Depressed	Memory Problems	Impulse Control
Anxious     Expansive	Poor Concentration	Poor Judgment
□ Irritable □ Other	□ Other	

## Other MSE Info

## 6. Diagnosis

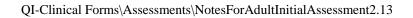
May ONLY be completed by Licensed/Waivered MD/NP, MFT/MFTI, LCSW/ASW, Psy (PhD/PyD), RN with Psych MS or Trainee with co-signature.

Diagnosing Practitioner       O Name/ID Number O Unique Practitioner ID         AXIS I Diagnosis       AXIS II         AXIS I -1 (Primary Diagnosis)       AXIS II         AXIS I -1 (Primary Diagnosis)       AXIS II – 1         AXIS I -2       AXIS II – 1         AXIS II - Medical Conditions       AXIS II – 2         AAtis III – Medical Conditions       AXIS IV – Psychosocial and Environmental Problems         Anterial Sclerotic Disease       Problems with Primary Support Group         Arthria       Doccupational problems         Asthma       Doccupational problems         Bind/Visually Impaired       Coccupational problems         Carpal Tunnel Syndrome       Problems related to legal system/crime         Chronic Pain       Other psychosocial/environment problems         Cystic Fibrosis       Deat/Hearing Impaired         Diagtetive Disorders (Reflux, IBS)       Do not change unless the Primary Dx is an Axis II Dx.         De not make substance abuse Dx Primary unless there is no other Dx.	Type of Diagnosis O Admission O Discharge O Update	Trauma (CSI) O Yes O No O Unknown
Diagnosing Practitioner       O Name/ID Number O Unique Practitioner ID         AXIS I Diagnosis       AXIS II         AXIS I Diagnosis       AXIS II         AXIS I - 1 (Primary Diagnosis)       AXIS II - 1         AXIS II - Medical Conditions       AXIS II - 2         AXIS II - Medical Conditions       AXIS IV - Psychosocial and Environmental Problems         A Artentia       Problems with Primary Stopport Group         Problems with Primary Stopport Group       Problems with Primary Stopport Group         Astima       Problems with Primary Stopport Group         Binth Defects       Diccupational problems         Binth Defects       Bind/Visually Impaired         Cancer       Problems vith access to health care         Droblems vith Primary Stores       Problems related to legal system/crime         Other psychosocial/environment problems       Axis V - GAF         Digestive Disorders (Reflux, IBS)       Do not change unless the Primary Dx is an Axis II Dx.         Do not make substance abuse Dx Primary unless there is no other Dx.       Primary Diagnosis         Hyperthytod       Hyperthytod         Hyperthytod       Hyperthytod         Hyperthytod       Problems Sthere is no other Dx.         Problems Steporosis       Problems Sthere is no other Dx.         Multiple Sclerosis	Original Date of this Dx (Change if ANY Dx Change)	• • • • •
AXIS I Diagnosis         AXIS I - 1 (Primary Diagnosis)         AXIS I - 1 (Primary Diagnosis)         AXIS II - 2 (Primary Diagnosis)         AXIS III - Medical Conditions         Altergies         Anemia         Arthritis         Arthritis         Bind/Visually Impaired         Carper         Carpat Tunnel Syndrome         Chronic Pain         Cirrhosis         Diabetes         Digetive Disorders (Reflux, IBS)         Ear Infections         Hypertipidemia         Hypertipidemia         Hypertipidemia         Hypertipidemia         Hypertipidemia         Hypertipidemia         Hypertipidemia         Hypertipide         Osteoprosis         Other         Prisionis Disease         Hypertipideside Condition         Obsetive Distribution         Distribution         Hopating         Hypertipidemia         Hypertipidemia	Time of Diagnosis	Substance Abuse/Dependence Diagnosis (CSI)
AXIS I Diagnosis         AXIS I - 1 (Primary Diagnosis)         AXIS I - 1 (Primary Diagnosis)         AXIS II - 2 (Primary Diagnosis)         AXIS III - Medical Conditions         Altergies         Anemia         Arthritis         Arthritis         Bind/Visually Impaired         Carper         Carpat Tunnel Syndrome         Chronic Pain         Cirrhosis         Diabetes         Digetive Disorders (Reflux, IBS)         Ear Infections         Hypertipidemia         Hypertipidemia         Hypertipidemia         Hypertipidemia         Hypertipidemia         Hypertipidemia         Hypertipidemia         Hypertipide         Osteoprosis         Other         Prisionis Disease         Hypertipideside Condition         Obsetive Distribution         Distribution         Hopating         Hypertipidemia         Hypertipidemia		
AXIS 1-1 (Primary Diagnosis)       AXIS II - 1         AXIS 1-2       AXIS II - 2         AXIS 1-2       AXIS II - 2         AXIS 11 - Medical Conditions       Problems with Primary Support Group         Anterial Sclerotic Disease       Problems with Primary Support Group         Anterial Sclerotic Disease       Problems related to social environment         Arthritis       Cocupational problems         Asthma       Problems with Primary Support Group         Blind/Visually Impaired       Occupational problems         Cancer       Problems related to legal system/crime         Carner       Problems related to legal system/crime         Carner       Problems related to legal system/crime         Carner       Other psychosocial/environment problems         Chronic Pain       Other psychosocial/environment problems         Diabetes       Do not change unless the Primary Dx is an Axis II Dx.         Do not change unless the Primary Dx is an Axis II Dx.       Do not make substance abuse Dx Primary unless there is no other Dx.         Hepartitis       Primary Diagnosis         Hypertipidemia       Primary Diagnosis         Multiple Sclerosis       Multiple Sclerosis         Multiple Sclerosis       Other         Osteoporosis       Other         Physical Disability </th <th>Diagnosing Practitioner</th> <th>O Name/ID Number O Unique Practitioner ID</th>	Diagnosing Practitioner	O Name/ID Number O Unique Practitioner ID
AXIS 1-2       AXIS II - 2         AXIS II - Medical Conditions       AXIS IV - Psychosocial and Environmental Problems         A Allergies       Problems with Primary Support Group         Anterial Sclerotic Disease       Problems with Primary Support Group         Arthridis       Cocupational problems         Asthma       Cocupational problems         Birth Defects       Cocupational problems         Birth Defects       Problems related to legal system/crime         Cancer       Problems related to legal system/crime         Carpal Tunnel Syndrome       Other psychosocial/environment problems         Chronic Pain       Other psychosocial/environment problems         Diabetes       Do not change unless the Primary Dx is an Axis II Dx.         Do not change unless the Primary Dx is an Axis II Dx.       Do not ther Dx.         Hepartitis       Primary Diagnosis         Hypertipidemia       Primary Diagnosis         Hypertipidemia       Primary Diagnosis         Multiple Sclerosis       Multiple Sclerosis         Multiple Sclerosis       Other         Multiple Sclerosis       Other         Osteoprorosis       Other         Prinson's Disease       Physical Disability	AXIS I Diagnosis	AXIS II
AXIS III - Medical Conditions       AXIS IV - Psychosocial and Environmental Problems         A Allergies       Problems with Primary Support Group         Anterial Sclerotic Disease       Problems related to social environment         Arthritis       Occupational problems         Birth Defects       Conomic problems         Birth Defects       Problems with access to health care         Carpal Tunnel Syndrome       Problems related to social environment problems         Chronic Pain       Problems related to social environment problems         Diabetes       Other psychosocial/environment problems         Diabetes       Do not change unless the Primary Dx is an Axis II Dx.         Do not change unless the Primary Dx is an Axis II Dx.       Do not make substance abuse Dx Primary unless there is no other Dx.         Hepartipidemia       Hypertholdemia         Hypertproidemia       Primary Diagnosis         Mutiple Sclerosis       Mutiple Sclerosis         Mutiple Sclerosis       Muscular Dystrophy         Mo General Medical Condition       Obsetiy         Osteoporosis       Other         Parkinson's Disease       Physical Disability	AXIS I -1 (Primary Diagnosis)	AXIS II – 1
Allergies       Problems with Primary Support Group         Anemia       Problems related to social environment         Anterial Sclerotic Disease       Problems related to social environment         Arthritis       Occupational problems         Arthritis       Occupational problems         Birth Defects       Economic problems         Cancer       Problems with Access to health care         Cancer       Problems related to legal system/crime         Chronic Pain       Other psychosocial/environment problems         Cirrhosis       Axis V - GAF         Diabetes       Digestive Disorders (Reflux, IBS)         Ear Infections       Do not change unless the Primary Dx is an Axis II Dx.         Do not make substance abuse Dx Primary unless there is no other Dx.         Hepatitis       Primary Diagnosis         Hyperthyoid       Primary Diagnosis         Hyperthyoid       Multiple Sclerosis         Mustiple Sclerosis       Mustiple Sclerosis         Mustiple Sclerosis       Mustiple Sclerosis         Mustiple Sclerosis       Sclerosis         Parkinson's Disease       Primary Diagnosis         Primary Diagnosis       Primary Support Sclerosis         Mustiple Sclerosis       Primary Eduction Sclerosis         Mustiple Sclerosis       <	AXIS I -2	AXIS II – 2
Allergies       Problems with Primary Support Group         Anemia       Problems related to social environment         Anterial Sclerotic Disease       Problems related to social environment         Arthritis       Occupational problems         Arthritis       Occupational problems         Birth Defects       Economic problems         Cancer       Problems with Access to health care         Cancer       Problems related to legal system/crime         Chronic Pain       Other psychosocial/environment problems         Cirrhosis       Axis V - GAF         Diabetes       Digestive Disorders (Reflux, IBS)         Ear Infections       Do not change unless the Primary Dx is an Axis II Dx.         Do not make substance abuse Dx Primary unless there is no other Dx.         Hepatitis       Primary Diagnosis         Hyperthyoid       Primary Diagnosis         Hyperthyoid       Multiple Sclerosis         Mustiple Sclerosis       Mustiple Sclerosis         Mustiple Sclerosis       Mustiple Sclerosis         Mustiple Sclerosis       Sclerosis         Parkinson's Disease       Primary Diagnosis         Primary Diagnosis       Primary Support Sclerosis         Mustiple Sclerosis       Primary Eduction Sclerosis         Mustiple Sclerosis       <	AXIS III – Medical Conditions	AXIS IV – Psychosocial and Environmental Problems
Anemia       Problems related to social environment         Arthritis       Educational problems         Asthma       Housing problems         Bind/Visually Impaired       Problems with access to health care         Cancer       Problems related to legal system/crime         Carpal Tunnel Syndrome       Other psychosocial/environment problems         Cirrhosis       Axis V - GAF         Diabetes       Digestive Disorders (Reflux, IBS)         Ear Infections       Do not change unless the Primary Dx is an Axis II Dx.         Do not make substance abuse Dx Primary unless there is no other Dx.         Hepatitis       Primary Diagnosis         Hypercholesterolemia       Primary Diagnosis         Hyperthyroid       Infertility         Mutriple Sclerosis       Muscular Dystrophy         Muscular Dystrophy       No General Medical Condition         Obesity       Osteoporosis         Other       Parkinson's Disease         Parkinson's Disease       Physical Disability		
Arthritis Occupational problems   Birth Defects Economic problems   Carpal Tunnel Syndrome Problems related to legal system/crime   Carpal Tunnel Syndrome Other psychosocial/environment problems   Cirhosis Axis V – GAF   Diabetes Digestive Disorders (Reflux, IBS)   Ear Infections Do not change unless the Primary Dx is an Axis II Dx.   Do not change unless the Primary Dx is an Axis II Dx.   Do not make substance abuse Dx Primary unless there is no other Dx.   Hepartitis   Hyperthyroid   Infertility   Mutriple Sclerosis   Muscular Dystrophy   Nu descoporosis   Other   Other   Parkinson's Disease   Physical Disability		
Asthma       Housing problems         Bind/Visually Impaired       Economic problems         Cancer       Problems with access to health care         Carpal Tunnel Syndrome       Other psychosocial/environment problems         Chronic Pain       Other psychosocial/environment problems         Diabetes       Other psychosocial/environment problems         Diabetes       Diabetes         Digestive Disorders (Reflux, IBS)       Do not change unless the Primary Dx is an Axis II Dx.         Do not make substance abuse Dx Primary unless there is no other Dx.         Hepatitis       Primary Diagnosis         Hypertholesterolemia       Primary Diagnosis         Hyperthyroid       Infertility         Muscular Dystrophy       No General Medical Condition         Obseoproosis       Osteoporosis         Other       Parkinson's Disease         Parkinson's Disease       Hease         Physical Disability       Primary Disability	Arterial Sclerotic Disease	
Birth Defects   Birth Defects   Carpal Tunnel Syndrome   Carpal Tunnel Syndrome   Chronic Pain   Cirrhosis   Cystic Fibrosis   Deat/Hearing Impaired   Diabetes   Diabetes   Destive Disorders (Reflux, IBS)   Ear Infections   Hepartitis   Hypertonolesterolemia   Hypertension   Hypertension   Hypertension   Multiple Sclerosis   Muscular Dystrophy   No General Medical Condition   Obseivy   Osteoporosis   Other   Parkinson's Disease   Physical Disability	Arthritis	
Blind/Visually Impaired   Cancer   Carcer   Carpal Tunnel Syndrome   Chronic Pain   Cirrhosis   Oystic Fibrosis   Deat/Hearing Impaired   Diabetes   Digestive Disorders (Reflux, IBS)   Ear Infections   Epilepsy/Seizures   Hepatitis   Hyperthjoidemia   Hyperthyroid   Infertility   Multiple Sclerosis   Muscular Dystrophy   No General Medical Condition   Other   Osteoporosis   Other   Parkinson's Disease   Parkinson's Disease   Physical Disability		
□ Cancer       □ Problems related to legal system/crime         □ Carpal Tunnel Syndrome       □ Other psychosocial/environment problems         □ Chronic Pain       □ Other psychosocial/environment problems         □ Cirrhosis       □ Axis V – GAF         □ Diabetes       □ Diabetes         □ Digestive Disorders (Reflux, IBS)       □ Do not change unless the Primary Dx is an Axis II Dx.         □ Ear Infections       □ Do not make substance abuse Dx Primary unless there is no other Dx.         □ Hepatitis       □ Primary Diagnosis         □ Hypercholesterolemia       □ Primary Diagnosis         □ Hyperthyroid       □ Infertility         □ Migraines       □ Multiple Sclerosis         □ Muscular Dystrophy       □ No General Medical Condition         □ Obesity       □ Osteoprosis         □ Other       □ Parkinson's Disease         □ Physical Disability       □ Primary Disability		
□ Carpal Tunnel Syndrome       □ Other psychosocial/environment problems         □ Chronic Pain       □ Cirrhosis         □ Cystic Fibrosis       Axis V – GAF         □ Diabetes       □ Digestive Disorders (Reflux, IBS)         □ Ear Infections       Do not change unless the Primary Dx is an Axis II Dx.         □ Epilepsy/Seizures       Do not change unless the Primary Dx is an Axis II Dx.         □ Hepatitis       □ Primary Diagnosis         □ Hypercholesterolemia       Primary Diagnosis         □ Hyperthyroid       □ Infertility         □ Infertility       □ Migraines         □ Muscular Dystrophy       □ No General Medical Condition         □ Obesity       □ Osteoporosis         □ Other       □ Prixinson's Disease         □ Physical Disability       □ Physical Disability		
Chronic Pain   Cirrhosis   Cystic Fibrosis   Deat/Hearing Impaired   Diabetes   Digestive Disorders (Reflux, IBS)   Ear Infections   Do not change unless the Primary Dx is an Axis II Dx.   Do not make substance abuse Dx Primary unless there is no other Dx.   Hepatitis   Hypertholesterolemia   Hyperthyroid   Infertility   Multiple Sclerosis   Multiple Sclerosis   Muscular Dystrophy   No General Medical Condition   Obseity   Osteoporosis   Other   Prysical Disability		
Cirrhosis   Cystic Fibrosis   Deat/Hearing Impaired   Diabetes   Digestive Disorders (Reflux, IBS)   Ear Infections   Ear Infections   Do not change unless the Primary Dx is an Axis II Dx.   Do not make substance abuse Dx Primary unless there is no other Dx.   Hepatitis   Hypercholesterolemia   Hyperthyroid   Infertility   Multiple Sclerosis   Multiple Sclerosis   Multiple Sclerosis   Obseity   Osteoporosis   Other   Prysical Disability		Li Other psychosocial/environment problems
Cystic Fibrosis       Axis V – GAF         Deaf/Hearing Impaired       Diabetes         Diabetes       Digestive Disorders (Reflux, IBS)         Ear Infections       Do not change unless the Primary Dx is an Axis II Dx.         Do not make substance abuse Dx Primary unless there is no other Dx.         Hepatitis       Primary Diagnosis         Hypercholesterolemia       Primary Diagnosis         Hyperthyroid       Infertility         Infertility       Migraines         Multiple Sclerosis       Muscular Dystrophy         No General Medical Condition       Obesity         Osteoporosis       Other         Prysical Disability       Physical Disability		
Deaf/Hearing Impaired   Diabetes   Digestive Disorders (Reflux, IBS)   Ear Infections   Do not change unless the Primary Dx is an Axis II Dx.   Do not make substance abuse Dx Primary unless there is no other Dx.   Hepatitis   Hypercholesterolemia   Hypertension   Hyperthyroid   Infertility   Multiple Sclerosis   Muscular Dystrophy   No General Medical Condition   Obesity   Osteoporosis   Other   Prysical Disease		
<ul> <li>Diabetes</li> <li>Digestive Disorders (Reflux, IBS)</li> <li>Ear Infections</li> <li>Epilepsy/Seizures</li> <li>Heart Disease</li> <li>Hepatitis</li> <li>Hypercholesterolemia</li> <li>Hyperthyroid</li> <li>Infertility</li> <li>Mugraines</li> <li>Multiple Sclerosis</li> <li>Muscular Dystrophy</li> <li>No General Medical Condition</li> <li>Obesity</li> <li>Osteoporosis</li> <li>Other</li> <li>Parkinson's Disease</li> <li>Physical Disability</li> </ul>		
<ul> <li>Digestive Disorders (Reflux, IBS)</li> <li>Ear Infections</li> <li>Epilepsy/Seizures</li> <li>Heart Disease</li> <li>Hepatitis</li> <li>Hypercholesterolemia</li> <li>Hyperthyloid</li> <li>Hyperthyroid</li> <li>Infertility</li> <li>Multiple Sclerosis</li> <li>Multiple Sclerosis</li> <li>Muscular Dystrophy</li> <li>No General Medical Condition</li> <li>Obesity</li> <li>Osteoporosis</li> <li>Other</li> <li>Parkinson's Disease</li> <li>Physical Disability</li> </ul>		
Ear Infections Do not change unless the Primary Dx is an Axis II Dx.   Epilepsy/Seizures Do not make substance abuse Dx Primary unless there is no other Dx.   Hepatitis Primary Diagnosis   Hypercholesterolemia Primary Diagnosis   Hyperthyroid Infertility   Multiple Sclerosis Multiple Sclerosis   Muscular Dystrophy No General Medical Condition   Obesity Osteoporosis   Other Parkinson's Disease   Physical Disability		
Epilepsy/Seizures Do not make substance abuse Dx Primary unless there is no other Dx.   Hepatitis Primary Diagnosis   Hyperlipidemia Primary Diagnosis   Hyperthyroid Infertility   Migraines Multiple Sclerosis   Multiple Sclerosis Muscular Dystrophy   No General Medical Condition Obesity   Osteoporosis Other   Parkinson's Disease Physical Disability		Do not change unless the Primary Dx is an Axis II Dx.
Heart Disease other Dx.   Hepatitis Primary Diagnosis   Hyperlipidemia		
Hypercholesterolemia Primary Diagnosis   Hyperlipidemia	Heart Disease	
<ul> <li>Hyperlipidemia</li> <li>Hypertension</li> <li>Hyperthyroid</li> <li>Infertility</li> <li>Migraines</li> <li>Multiple Sclerosis</li> <li>Muscular Dystrophy</li> <li>No General Medical Condition</li> <li>Obesity</li> <li>Osteoporosis</li> <li>Other</li> <li>Parkinson's Disease</li> <li>Physical Disability</li> </ul>	Hepatitis	
<ul> <li>Hypertension</li> <li>Hyperthyroid</li> <li>Infertility</li> <li>Migraines</li> <li>Multiple Sclerosis</li> <li>Muscular Dystrophy</li> <li>No General Medical Condition</li> <li>Obesity</li> <li>Osteoporosis</li> <li>Other</li> <li>Parkinson's Disease</li> <li>Physical Disability</li> </ul>	Hypercholesterolemia	Primary Diagnosis
<ul> <li>Hyperthyroid</li> <li>Infertility</li> <li>Migraines</li> <li>Multiple Sclerosis</li> <li>Muscular Dystrophy</li> <li>No General Medical Condition</li> <li>Obesity</li> <li>Osteoporosis</li> <li>Other</li> <li>Parkinson's Disease</li> <li>Physical Disability</li> </ul>		
<ul> <li>Infertility</li> <li>Migraines</li> <li>Multiple Sclerosis</li> <li>Muscular Dystrophy</li> <li>No General Medical Condition</li> <li>Obesity</li> <li>Osteoporosis</li> <li>Other</li> <li>Parkinson's Disease</li> <li>Physical Disability</li> </ul>		
<ul> <li>Migraines</li> <li>Multiple Sclerosis</li> <li>Muscular Dystrophy</li> <li>No General Medical Condition</li> <li>Obesity</li> <li>Osteoporosis</li> <li>Other</li> <li>Parkinson's Disease</li> <li>Physical Disability</li> </ul>		
<ul> <li>Multiple Sclerosis</li> <li>Muscular Dystrophy</li> <li>No General Medical Condition</li> <li>Obesity</li> <li>Osteoporosis</li> <li>Other</li> <li>Parkinson's Disease</li> <li>Physical Disability</li> </ul>		
<ul> <li>Muscular Dystrophy</li> <li>No General Medical Condition</li> <li>Obesity</li> <li>Osteoporosis</li> <li>Other</li> <li>Parkinson's Disease</li> <li>Physical Disability</li> </ul>		
<ul> <li>No General Medical Condition</li> <li>Obesity</li> <li>Osteoporosis</li> <li>Other</li> <li>Parkinson's Disease</li> <li>Physical Disability</li> </ul>		
<ul> <li>Obesity</li> <li>Osteoporosis</li> <li>Other</li> <li>Parkinson's Disease</li> <li>Physical Disability</li> </ul>		
□ Osteoporosis □ Other □ Parkinson's Disease □ Physical Disability		
□ Other □ Parkinson's Disease □ Physical Disability		
Parkinson's Disease     Physical Disability		
Physical Disability		

- Sexually Transmitted Disease (STD)
   Stroke
   Tinnitus

- □ Ulcers
- Unknown/Not Reported General Medical Condition

## **Diagnosis Comments**



## 7. Clinical Formulation/Medical Necessity

May ONLY be completed by Licensed/Waivered MD/NP, MFT/MFTI, LCSW/ASW, Psy (PhD/PyD), RN with Psych MS or Trainee with co-signature.

As a result of the Primary Diagnosis, the client has the following functional impairments: Treatment is being provided to address, or prevent, significant deterioration in an important area of life functioning

□ School/Work Functioning

□ Ability to Maintain Placement

Social RelationshipsSymptom Management

Daily Living Skills

#### Clinical Formulation/Summary:



#### **Additional Factors or Comments**

## 8. Finalize

Indicate other staff contributing to this assessment.

Contributing Practitioner
---------------------------

Send To Outgoing Comments

Contributing Practitioner

Area of Contribution

Area of Contribution

Send To

Draft/Pending Approval/Final O Draft O Final O Pending Approval

QI-Clinical Forms\Assessments\NotesForAdultInitialAssessment2.13