



This brief screening instrument is based on ASAM criteria, used for each treatment inquiry to:
(1) Rule out necessity for Emergency intervention, and decide between:
(2) Referral directly to Outpatient (OP) or Intensive Outpatient (IOP), or
(3) Referral to the Residential Treatment Team (RTX team) for Evaluation

How can I help you today?
I will be asking you some questions to figure out how we can meet your needs:
Client Name: SSN #:
Date: Time: Call Duration: DOB:
Address: City: State: Zip:
Phone: VM ok: Medi-Cal:
Gender: Are you currently pregnant:
Are you parenting children 17 yo or younger Are you currently injecting drugs
Do you consent to releasing your information to providers we refer you to today?

DIMENSION 1. WITHDRAWAL/DETOXIFICATION POTENTIAL

- 1. Are you experiencing any current severe withdrawal symptoms?
2. May I ask, are you under the influence of any substances right now?
a. If NO: Have you used any substances in the last 1-3 days?

If YES Q1, immediate referral to nearest Emergency Dept., Stop Screen
If YES Q2, consider Withdrawal Mgnt/Detox (medical clearance needed) or Sobering Station, cont. screen

DIMENSION 2. BIOMEDICAL CONDITIONS AND COMPLICATIONS (not related to withdrawal):

- 1. Are you having a medical emergency?
2. Do you require any special accommodation (e.g. wheelchair, sensory impairment)?
If YES, specify:

If YES Q1, immediate referral to nearest Emergency Dept., Stop Screen
If NO, continue screen

DIMENSION 3. EMOTIONAL/BEHAVIORAL/COGNITIVE CONDITIONS AND COMPLICATIONS

- 1. Are you currently having thoughts of hurting yourself or others?
If YES, do you have a plan and the means to harm yourself or others?
2. Are you currently having any severe mental or emotional issues or distress?
If YES, specify:

If YES Q1 or Q2, refer to nearest Psychiatric Emergency facility, Stop Screen
If NO, consider referral to ACCESS Call Center or OP/ IOP, continue screen

**DIMENSION 4. READINESS TO CHANGE**

- 1. Have you been mandated or directed to enter Residential Treatment?  Yes  No
- 2. Are you motivated to stop or cut back your drinking/using?  Yes  No

*If YES Q1, RTX referral*

*If NO Q2, consider OP / IOP for Motivational Interviewing / Enhancement*

**DIMENSION 5. RELAPSE/CONTINUED USE POTENTIAL**

- 1. In the last month, have you used substances more often than not?  Yes  No
  - a. Have you been, or are you currently, in a setting that prevents you from using substances? (e.g. jail, hospital, care facility, etc.)  Yes  No
- 2. Are you likely to continue to drink/use without treatment?  Yes  No

*If YES Q1 or Q2, consider RTX referral and/or NRT*

*If NO, consider OP/IOP and/or recovery support referrals*

**DIMENSION 6. RECOVERY ENVIRONMENT**

- 1. Is your current living situation unsafe or harmful to your recovery?  Yes  No
- 2. Do you struggle to care for yourself?  Yes  No

*If YES Q1, or Q2 consider RTX or Shelter referral*

*If NO, consider if client can be safely managed in OP/IOP*

**Level of Care Inquiry:**

Do you know what type of treatment you're interested in?

- Outpatient  Intensive Outpatient  Residential treatment  Other: \_\_\_\_\_
- Medication Assisted Treatment (Naltrexone, Vivitrol, etc.)  NRT (Methadone, Suboxone)

Are you interested in learning about other Recovery Supports we have?  Yes  No

*If caller not ready for abstinence, consider OP/ IOP and/or Recovery Support referrals.*

**Level of Care Disposition: RTX: fax 650-802-6440 or [GRP\\_HS\\_BHRS\\_RTXTEAM@smcgov.onmicrosoft.com](mailto:GRP_HS_BHRS_RTXTEAM@smcgov.onmicrosoft.com)**

Do you have confidence the information presented is reliable and accurate?  Yes  No

*\*If no (e.g.: inconsistent answers, poor insight, heavily intoxicated, etc.), refer to RTX team for further evaluation*

**Indicated Level of Care (based on screen results)**

- Outpatient / Intensive Outpatient
- Residential Evaluation
- Urgent / Crisis Services

**Actual Level of Care Offered:**

- Outpatient / Intensive Outpatient
- Residential Evaluation
- Urgent / Crisis Services

Reason for Difference (if any): \_\_\_\_\_

- N/A, no difference  Client preference  Family Responsibility
- Service not available  Provider Judgment  Geographic accessibility
- Language Needs  Ct on waiting list for indicated level  Other \_\_\_\_\_

Program Referral(s): \_\_\_\_\_

What Recovery Supports/Resources were provided:

- Access Call Center  Medication Assisted Treatment  Narcotic Replacement Tx
- Shelter Referral  Voices of Recovery  12 Step  Other: \_\_\_\_\_

How did you attempt to link the caller and do a warm hand off: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Program: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_