The assessment and treatment plan MUST be completed before planned services are provided.

You MAY NOT provide Planned Services Prior to the completion of the assessment/treatment Plan. Planned services include:
- Collateral (12) Group Collateral (120)
- Rehab (7) Group Rehab (70)
- Intensive Home Based Services (IHBS)
- Therapy (9) Family (41) Group (10)
- Case Management (51) VRS-51, ICC-51
- Medication Support 15, 16, 17, 19
- Therapeutic Behavioral Services (TBS)
- Adult residential treatment service
- Crisis residential treatment services

You MAY provide these Unplanned Services prior to the completion of the assessment/treatment plan.
- Assessment (5)/TBS Assessment
- Plan Development (6)
- Crisis Intervention (2)
- Medication Support for Assessment/Evaluation/Plan Development (14) or urgent need (14)
- Medication Support Urgent RN (15U)
- Case Management/Plan Dev/Assess/Linkage (52)

Within 3 Visits & 60 days of admit:
Step 1 - Assessment within the first 3 Face to Face Sessions, if possible.
Step 2 - Develop treatment plan with client.
Step 3 - Provide planned services.

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For each service type include:
- Duration (usually 12 months)
- Frequency, weekly, monthly, daily, 2tx weekly, etc.- DO NOT use “AS NEEDED” or “PRN”
- Describe how the intervention will address the diagnosis, e.g.,
  (Med Sup) Address psychotic symptoms to stabilize the client in the community, reduce need for hospitalization. Continue to manage depression with mood stabilizer.
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Every plan much have a medical necessity goal that addressed the diagnosis.

Group progress notes MUST justify co-providers in every progress note, examples:
- Due to the unsafe behavior of several clients (i.e..., two providers were required to maintain safety
- Both practitioners were needed due to potential dysregulation of clients in the group to remove or re-direct specific clients within group to maintain all clients in the group.
- Due to EBP requirements two providers where needed to provide DBT group.
- Co-provider assisted in role playing healthy communication skills throughout group.

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