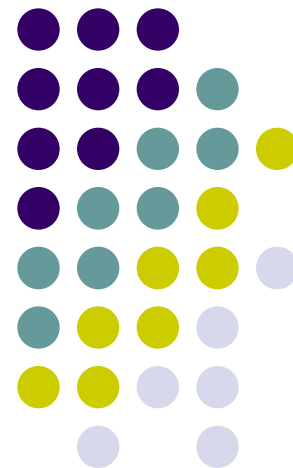




Reports and Scanning in Avatar

October 30, 2014 10:30 – 12:00 pm

Presented by Alys C. Herring





Today's Agenda

How to access Reports in Avatar:

What reports are available?

Management Reports vs Clinical Reports

How to run reports in Avatar

Importing Documents

What's needed in order to import into Avatar?

How to Import into Avatar

Update: Credentialing Form Submission



- When submitting Credentialing forms for Therapist/Billing Number please submit a printed copy of the NPI Number from the NPI website.
- The NPI taxonomy number needs to match the discipline selected on the Credentialing Form
- [Therapist Number Only](#)
- [Avatar Access](#)

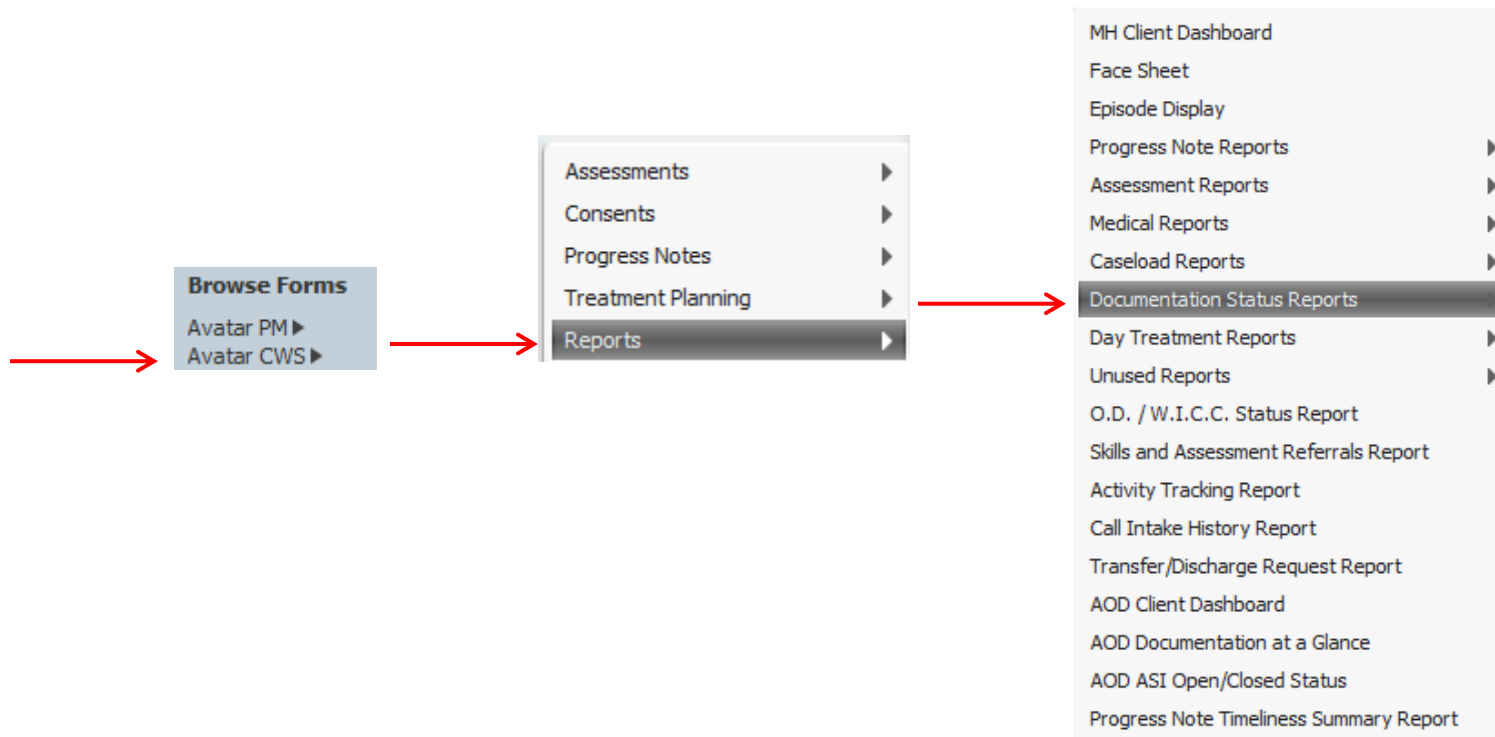


How to Access Reports in Avatar

- Reports are located in Avatar PM and CWS

Menu Path > Avatar PM > Reports /

Menu Path > Avatar CWS > Reports /





What Reports are Available?

A few of the reports available in Avatar. To see a full list log in Avatar to view under Reports in both PM & CWS

Avatar PM

1. BHRS TX Plan Audit
2. BHRS Episode Display
3. Program Census Report
4. BHRS Client Vitals
5. BHRS Units of Service by Program
6. Client Service Report

Avatar CWS

1. MH Client Dashboard
2. Progress Notes Report by Clinician
3. Documentation at a Glance
4. Assessment Overdue Status Report
5. Treatment Plan Overdue Status Report



Management Reports vs Clinical Reports

What's the difference?

**Management Reports are reports
Managers use to track Program/Agency
Compliance**

**Clinical Reports are reports used in the
clinical care of clients**

Reporting Criteria



Reports use a variety of search criteria:

Program

Program

- 004200 CRESTWOOD REDDING IMD
- 004201 CRESTWOOD REDDING SNF AUGMENTATN
- 004300 CRESTWOOD SACRAMENTO
- 005800 LAUREL PARK
- 006600 SIERRA VISTA
- 007000 WESTWOOD MANOR

Start Date and End Date

Start Date T Y . | End Date T Y .

Staff/Clinician

Select
By Staff
-Staff

Select
By Staff and Location

Staff & Location

Select Client
TEST, JOLLY (938760)

Client

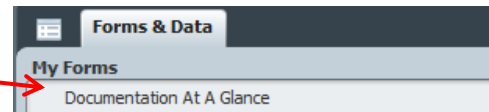
Select Program | Print for Distribution to Staff? No Yes

Program w/wo Staff Distribution (printed to show individual Clinician's caseloads)



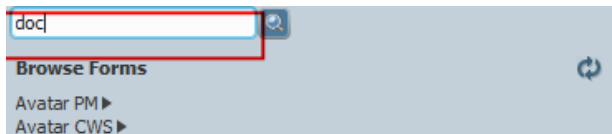
How to run a Report in Avatar

Select from Forms & Data widget > My Forms

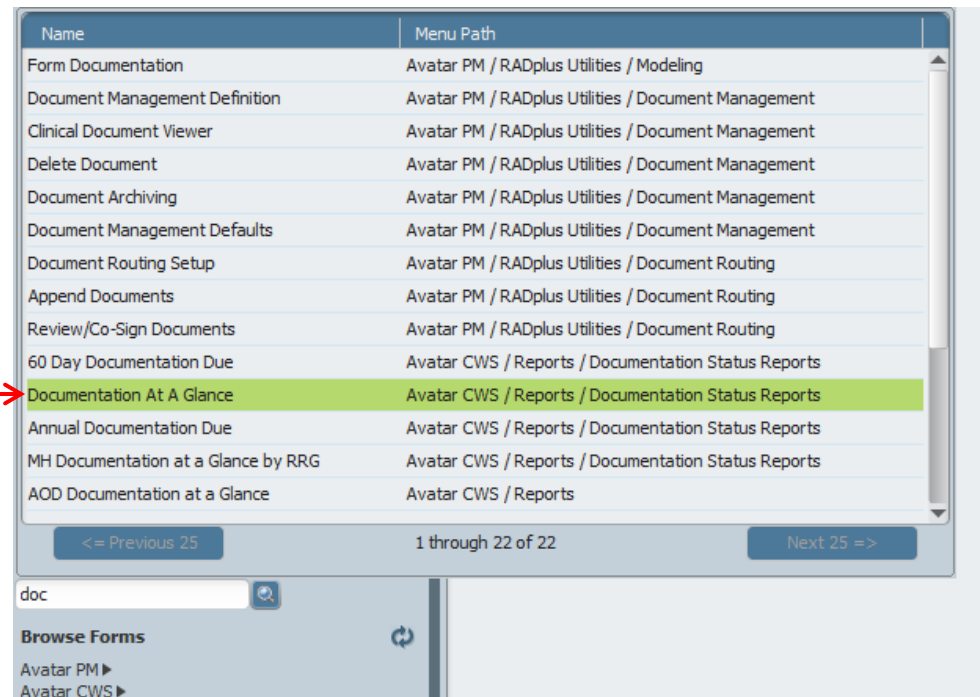


Click on the the **name**, report opens

Or 1. Search for a report by typing a partial name (e.g doc) in Browse Forms



2. Smart search will produce a list of forms matching what you typed. Once you select the form its highlighted (green), double click, the report opens

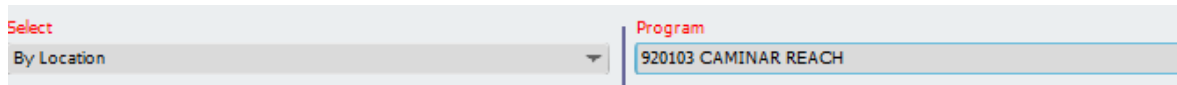




Running Reports

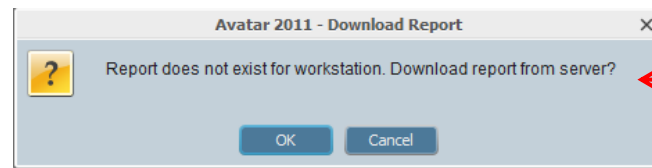
3.  Report Forms appears

4. Enter the report criteria **Red is required**



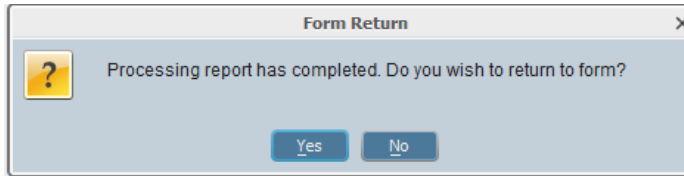
Select: By Location Program: 920103 CAMINAR REACH

5.  Press Process to run



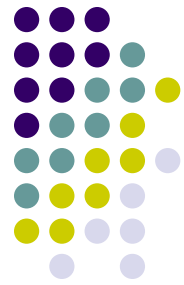
5a.

• If this is the first time the report has been run, it may ask to download from server, select OK

6. 

Do you wish to return to the form (means do you want to run the report again)

Running Reports




7.

documentation at a glance 20140728.rpt - [X]

📄
🔍
🏠
64%
1 / 15

BusinessObject

- Preview
- +
 - +
 - +
 - +
 - +



San Mateo County
Behavioral Health and Recovery Services
DOCUMENTATION AT A GLANCE REPORT

For all staff at [REDACTED]

ANSARI, TAMEM (054467)

Client	Anniv. Date Admit Date	Care Coordinator	Treatment Plan	Assessment Status	Primary Diagnosis Code / Description	Last Service
[REDACTED]	04/01 7/17/2014	[REDACTED]	Plan Type: Initial Plan Status: Final Start Date: 9/15/2014 Next due date: 4/1/2015	Contractor Assmt Status: Final Date: 9/15/2014 Episode: 120 Completed By: [REDACTED]	29624 MAJOR DEPRESSIVE DISORDER, SINGLE EPISODE, SEVERE	9/30/2014
[REDACTED]	05/01 2/19/2014	[REDACTED]	Plan Type: Annual Plan Status: Final Start Date: 4/23/2014 Next due date: 5/1/2015	Contractor Assmt Status: Final Date: 4/23/2014 Episode: 38 Completed By: [REDACTED]	29510 SCHIZOPHRENIA, DISORGANIZED TYPE/29510MM1/29510	9/29/2014
[REDACTED]	04/01 8/21/2014	[REDACTED]	Plan Type: Initial Plan Status: Final Start Date: 10/20/2014 Next due date: 4/1/2015	Contractor Assmt Status: Final Date: 10/20/2014 Episode: 33 Completed By: [REDACTED]	29653 BIPOLAR I DISORDER, MOST RECENT EPISODE DEPRESSED,	9/24/2014
[REDACTED]	02/01 3/20/2013	[REDACTED]	Plan Type: Annual Plan Status: Final Start Date: 1/29/2014 Next due date: 2/1/2015	Contractor Assmt Status: Final Date: 1/29/2014 Episode: 19 Completed By: [REDACTED]	29590 SCHIZOPHRENIA, UNDIFFERENTIATED TYPE/29590MM1/29	9/29/2014

Please Note: *Care Co-ordinator is responsible for Annual Assessment update by the Anniversary date of each year. *DRAFT Documentation is incomplete
 *For Clients who are incorrectly appearing on your oseload, contact your Admin. Support Staff *BOX = Needs Attention

10/23/2014 10:27:17 AM Page 1 of 15

CONFIDENTIAL PATIENT INFORMATION
See California Welfare and Institutions Code Section 5328

↑
Click to close report



Management Reports



Recommended Reports for Managers

1. [Documentation at a Glance](#)
2. [Assessment Overdue Status Report](#)
3. [Treatment Plan Overdue Status Report](#)
4. [BHRS Units of Service Summary By SF](#)
5. [MH Client Dashboard](#)



Management Reports

Documentation Status Reports

Menu Path>Avatar CWS>Reports>Documentation Status Reports

1. Assessment Overdue Status Report
2. Treatment Plan Overdue Status Report
3. Documentation At A Glance

Search Parameters: Program, Print for Staff Distribution

Select Program

- 004200 CRESTWOOD REDDING IMD
- 004201 CRESTWOOD REDDING SNF AUGMENTATN
- 004300 CRESTWOOD SACRAMENTO
- 005800 LAUREL PARK
- 006600 SIERRA VISTA
- 007000 WESTWOOD MANOR
- 007500 CRESTWOOD VALLEY...

Print for Distribution to Staff?

- No
- Yes



Management Reports

Service Reports

Menu Path>Avatar PM>Reports

Menu Path>Avatar PM>Reports>Service Reports

1. BHRS Units of Service Summary By SF
1. BHRS Units of Service Reports by Program
2. BHRS Unites of Service By Practitioner

**Search Parameters: Program State Date, End Date ,
Program**

The screenshot shows a search interface with three main sections highlighted by red boxes and arrows:

- Start Date:** A date input field with a calendar icon, highlighted by a red box. A red arrow points from the text "Start Date" above it to the input field.
- End Date:** A date input field with a calendar icon, highlighted by a red box. A red arrow points from the text "End Date" above it to the input field.
- Program:** A list of programs with checkboxes, highlighted by a red box. A red arrow points from the text "Program" above it to the list. The programs listed are:
 - 004200 CRESTWOOD REDDING IMD
 - 004201 CRESTWOOD REDDING SNF AUGMENTATN
 - 004300 CRESTWOOD SACRAMENTO
 - 005800 LAUREL PARK
 - 006600 SIERRA VISTA
 - 007000 WESTWOOD MANOR

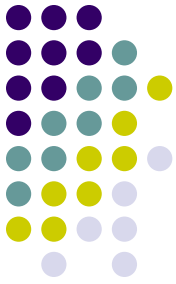


Clinical Reports

1. [MH Client Dashboard](#)
2. [Documentation at a Glance](#)



Questions?



Viewing Progress Notes

The best way to view the Progress Notes in Avatar is through Chart View.

Search and
Select the
client, double
click to open
chart view

Client	Date Of Birth	Gender
TESTONE,TEST V MR (000930000)	05/08/1999	Female
TESTONE,TWO (000936567)	06/14/1968	Male

<= Previous 25 1 through 2 of 2 Next 2

testone

Chart View – Client

Home | test v mr T | Preferences Lock Sign Out Switch Help

TESTONE,TEST V MR (000930000)
F, 15, 05/08/1999
Ht: 5' 6", Wt: 114 lbs, BMI: 18.4

1. STOP - DO NOT LINK THIS EPISODE

Chart

Overview

My Forms-SYSADMIN

- Disclosure Management
- Financial Eligibility
- Diagnosis
- Managed Care Authorizations
- BHRS Client Relationships
- Assign Care Coordinator
- AOD Assignment of Benefits
- AOD Funding Source Information
- Initial Contact Screening (ICI)
- Medications Dispensed
- Allergies and Hypersensitivities
- Vitals Entry
- Problem List
- Client/Caregiver Education
- Physical
- Health and Review of Systems
- Treatment Plan Input (MH)
- Individual Plan Input (MR)

Date	Time	Service	Status	Site	Staff
2014-10-21	08:00 AM	ASSESSMENT		Training Site	ID2,TRAIN
2014-10-14	08:00 AM	ASSESSMENT		Training Site	ID2,TRAIN
2014-10-07	08:00 AM	UNCLAIMABLE SERVICE		AVATAR 41AV	SHEETS,LORRIE
2014-09-30	08:00 AM	UNCLAIMABLE SERVICE		AVATAR 41AV	SHEETS,LORRIE
2014-09-24	08:30 AM	ASSESSMENT		Training Site	BULL,INGALL
2014-09-23	08:00 AM	UNCLAIMABLE SERVICE		AVATAR 41AV	SHEETS,LORRIE

Progress Notes

Previous 365 days

Selection: All Notes

(2) BHRS Standard Note(Co-sign Required) - 09/18/2014 by INGALL BULL

Ambulatory Progress Notes

Progress Note For: New Service

Draft/Final: Final

Date of Service: 09/18/2014

Service Charge Code: REHABILITATION GROUP (70)

Service Program: 410101 NORTH COUNTY ADULT (410101)

Home | test v mr T

TESTONE,TEST V MR (000930000)
F, 15, 05/08/1999
Ht: 5' 6", Wt: 114 lbs, BMI: 18.4

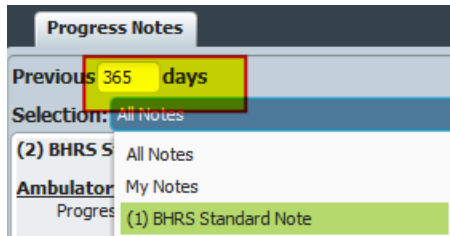
Chart

Overview

Viewing Progress Notes



Search for notes from Previous **365** days by changing default 30 days to 365. Click on note to refresh



Displays all notes from past year

Highlights

Type of Note
Practitioner
Date of Service
Location
Services Provided

(1) BHR Standard Note 09/18/2014 by **INGALL BULL**

Day Treatment Daily Note

Progress Note For (Use New Service): New Service

Practitioner: BULL,INGALL (060050)

Week of Service (use Monday date): 09/15/2014

Date Of Service: 09/18/2014

Service Program (Do Not Change): 410101 NORTH COUNTY ADULT (410101)

Location: OFFICE

Service Charge Code (Only Use Day Treatment codes): PLAN DEVELOPMENT (6)

Service Duration (in minutes): 245

Services Provided Today: Other Family/Sig. Support Person Contact, Crisis Services, Adjunctive Therapy Group Process Group, Family Psychotherapy, Therapeutic Milieu (Always Check)

Select T.P. Version: Client Treatment and Recovery Plan

Note Addresses Which Treatment Plan Problem:

Treatment Plan Items-> Unable to maintain employment due to anxiety

Treatment Plan Items-> Unable to maintain employment due to anxiety

Notes Field:

Behavior/Goal addressed:

Interventions:

Response to interventions:

Note Type: (1) BHR Standard Note



Viewing Assessments in Chart View

Chart View ,
Assessments
can be
accessed
through Client
Views

Chart

Overview

- Consent to Use Electronic Signature
- Court Reports
- Financial Verification / Other
- Flex Funds
- IEP - Addendum
- IEP - Annual / Triennial
- IEP - Other
- Information Provided By Family Me
- Initial Authorization
- Initial Contact Information
- Initial/Admission Assessment
- LAB Reports
- Letters From Clinicians to Consum
- Letters to/from Family;Comm w/Cl
- McGuire Correctional
- Medication Record of Drug Prescri
- Other assessment forms
- Other Service Plans (TBS, etc)
- Payor Financial Forms
- Physical Exam
- Physician Initial Note (PIN)
- Progress Notes
- Psychological Testing
- Referrals
- Restricted - Other docs
- Restricted Tox Screen - HIV
- Safety Plan
- School Incident Reports
- Sexual History/HIV Assessment
- Shelter Referral
- Subpoenas - Restricted
- Therapeutic Fee Exception
- Treatment Plan
- UMDAPs
- VRS / Jobs Plus
- Youth Forensic Assessment
- YSC - Progress Notes Attachment

Client Views

- 1. MH Client Dashboard
- 2. ADULT Assessments v2 (All)
- 2. Youth Assessments v2 (All)
- 2. Client Treatment Plan v2

Client Views

- 1. MH Client Dashboard
- 2. ADULT Assessments v2 (All)
- 2. Youth Assessments v2 (All)
- 3. Client Treatment Plan v2
- 4. Progress Notes
- 5. ADULT Assessments v1 (All)
- 5. CHILD/YOUTH Assessments V1
- 5. P.I.N. Assessments v1 (All)
- 5. PRE to 3 Assessments v1 (All)
- Consent Tracking
- Diagnosis

Click on the report to view

Adult Assessment v2



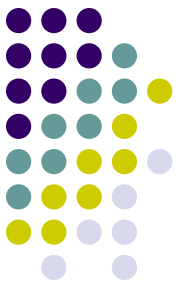
Questions?

Understanding Importing Documents into Avatar



Avatar provides Point of Service (POS) for scanning and importing. POS allows users to importing documents quickly and easily into Avatar.

Importing client-related documents into Avatar assures that key clinical information can be electronically shared throughout BHRS.



What's needed to Import/Scan

In order to import/scan into Avatar - Computers must have the following: AvatarPOS software installed either 32-bit or 64bit  AvatarPOS.msi

2. Scanner or copier which has the ability to create PDF's.

It's recommended that a central folder be created to house the PDF's on a secure server due to the PHI.

Scanned copies of TX Plans and Assessments should not be left unsecure on laptops without Encryption software installed



Importing - Episodic vs Non-Episodic

Episodic - Only Client Treatment Plans are tied to a specific episodes. The episode must be identified when importing into Avatar.

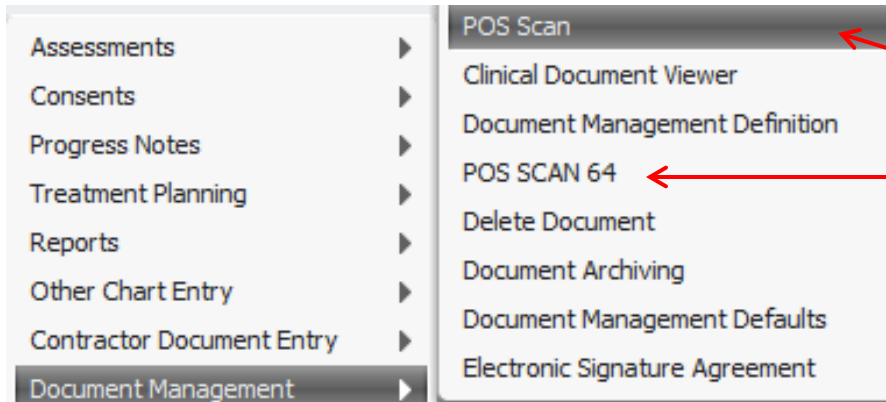
All other documents are Non-Episodic.

(Assessments, Consents, Progress Notes, Other Correspondence)



Accessing POS Scan

- Avatar CWS > Document Management > POS Scan / POS SCAN 64



For 32-bit machines

For 64-bit machines



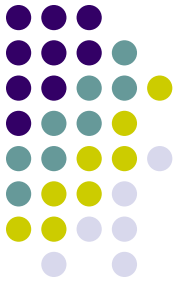
Once you click on POS Scan,
application opens



How to import into Avatar

- **A) Type** Select **Client** from Dropdown Menu
- **B) Client** Type the last name or MH number of the client whose record you are attaching the imported document to and tap **[Enter]** to select the full client name. If there is more than one client with the same last name, use the dropdown list to select the correct client.
- **C) Episode** Select the episode for **Client Treatment Plans ONLY**. Select **Non-Episodic** from the Episode field for all **OTHER** imported documents
- **D) Origination Date** The date listed on the Document
- **E) Form** Select the form that matches the Type of Document you are importing. Selecting the correct forms category is essential, this organizes the document and allows other to retrieve for future viewing.
- **F) Form** Click the import Button to begin importing the document. **Recommended document formats: PDF, TXT, DOC, DOCX**





Importing into Avatar

- Once the import is complete, the document will display

The screenshot shows the 'Avatar Document Imaging and Archiving - POS' application. On the left is a 'Scan/Import' window with the following fields:

- Client Type: Client
- Client: TESTONE,TEST V MR (000930000)
- Episode: Episode # 3 Admit: 02/25/2010 Discharge
- Document Origination Date: 10/27/2014
- Form: 26.5 Consent to Assessmnt Plan (F)
- Description: 26.5 Consent to Assessmnt Plan (PV Only)

At the bottom of the window are buttons for 'Save File to Avatar' and 'Close Document'.

The main window displays a document titled 'San Mateo County Health System Behavioral Health and Recovery Services'. The document content is as follows:

San Mateo County Health System
Behavioral Health and Recovery Services

REQUEST for LOOK-UP ONLY ACCESS on AVATAR
DECLARATION OF NOTICE OF CONFIDENTIALITY

As an employee, contractor, or associate of San Mateo County Health Services Agency, I agree to the following as evidenced by my signature affixed below:

- I will not disclose or otherwise discuss Health Services Agency's patients or clients, their conditions, treatments or status, even if they are known to me personally, with anyone, except to carry out my assigned duties associated with their proper care of treatment.
- I will not release information to anyone concerning the financial, medical, or social status of Health Services Agency's patients or clients which has not first been authorized according to written Health Services Agency policies, federal or state regulation, or otherwise properly ordered by legal authorities.
- I will not, at any time or under any circumstances, disclose or share any Health Services Agency's assigned computer system User Identification or password to anyone.
- I will not tamper with any Health Services Agency's computer system to gain unauthorized access to the network or information contained there.
- I will take all reasonable care to prevent the unauthorized, use, disclosure or availability of confidential and/or proprietary information through unattended screen displays or by mishandling of system generated output, regardless of its form.
- I acknowledge that Health Services Agency retains the right to monitor and/or review, at any time and without cause, any access to Health Services Agency computer services for evidence of tampering or misuse, and may, at its sole discretion, suspend or terminate Health Services Agency computer privileges pending administrative review.
- I agree to adhere to policies concerning Health Services agency's computer services and understand that any misconduct and/or breaches of confidentiality expressly described herein may be grounds for immediate suspension of computer privileges. In addition, Health Services Agency's administrative actions, up to and including termination of employment of contract may result. Additionally, violation of any applicable civil or criminal statutes by the disclosure of confidential material of information or other misuse of the computer system will be prosecuted to the fullest extent of the law.

This agreement constitutes the entire agreement with respect to any confidential and/or proprietary information and will supersede any prior agreement.

Work Location, Check all that apply:

<input type="checkbox"/> 3AB (sumac3ab/SMMH system code)	<input type="checkbox"/> PES (pes /LIVE system code)
<input type="checkbox"/> Correctional Health (cjh/SMMH system code)	<input type="checkbox"/> Health Van (healthvan/SMMH system code)
<input type="checkbox"/> Aging & Adult (AgingAdult/SMMH system code)	<input type="checkbox"/> Pharmacy(pharmacy/SMMH system code)
<input type="checkbox"/> Other _____	

At the bottom of the document, there are three fields for: 'Name of Employee or Contractor - Print Clearly', 'Employee or Contractor Signature', and 'Date Signed'.



Importing into Avatar

BEFORE YOU SAVE THE DOCUMENT IN AVATAR, YOU MUST VERIFY THE FOLLOWING:



Verify:

- Document(s) are readable
- All pages in the document are scanned
- Documents are imported to the correct client (check client id, name and birth date)
- An episode was selected for required for Client Treatment Plans
- The correct form title was selected for the document imported under “Document Description”
- The document is appropriately signed
- The origination date is correct under “Document date”

Once the document has been verified, Select , Save File to Avatar. If there is an error, Select, Close Document and re-import again.

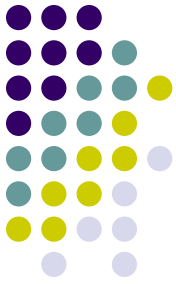
Save File to Avatar

Close Document

Auditing Documents



Check List before importing in Avatar	
CLIENT ID UNDER THE “CLIENT ID” COLUMN	
THE CLIENT NAME UNDER THE “CLIENT NAME ” COLUMN	
AN EPISODE NUMBER IS LISTED UNDER THE “EPISODE” COLUMN IF DOCUMENT IS CLIENT TREATMENT PLAN	
THE CORRECT FORM TITLE WAS SELECTED UNDER THE “DOCUMENT DESCRIPTION” COLUMN	
THE ORIGINATION DATE IS CORRECT UNDER THE “DOCUMENT DATE” COLUMN	
DOCUMENTS ARE COMPLETE	
SIGNATURES ARE NOT MISSING	
SIGNATURES ARE LEGIBLE	
ORIGINATION DATES ARE NOT MISSING	
IMPORTED DOCUMENT FILES CAN BE OPENED AND VIEWED	
DOCUMENTS SCANNED ARE FOR THE CLIENT YOU ARE REVIEWING	
SCANNED DOCUMENTS ARE NOT DUPLICATED	



Viewing Documents in Avatar

View imported documents through Chart View.

Search and
Select the
client, double
click to open
chart view

Client	Date Of Birth	Gender
TESTONE,TEST V MR (000930000)	05/08/1999	Female
TESTONE,TWO (000936567)	06/14/1968	Male

<= Previous 25 1 through 2 of 2 Next 2

testone

Chart View – Client

Home | test v mr T | Preferences Lock Sign Out Switch Help

TESTONE,TEST V MR (000930000)
F, 15, 05/08/1999
Ht: 5' 6", Wt: 114 lbs, BMI: 18.4

1. STOP - DO NOT LINK THIS EPISODE

Chart

Overview

My Forms-SYSADMIN
Disclosure Management
Financial Eligibility
Diagnosis
Managed Care Authorizations
BHRS Client Relationships
Assign Care Coordinator
AOD Assignment of Benefits
AOD Funding Source Information
Initial Contact Screening (ICI)
Medications Dispensed
Allergies and Hypersensitivities
Vitals Entry
Problem List
Client/Caregiver Education
Physical
Health and Review of Systems
Treatment Plan Input (MH)
Individual Plan Input (MR)

Date	Time	Service	Status	Site	Staff
2014-10-21	08:00 AM	ASSESSMENT		Training Site	ID2,TRAIN
2014-10-14	08:00 AM	ASSESSMENT		Training Site	ID2,TRAIN
2014-10-07	08:00 AM	UNCLAIMABLE SERVICE		AVATAR 41AV	SHEETS,LORRIE
2014-09-30	08:00 AM	UNCLAIMABLE SERVICE		AVATAR 41AV	SHEETS,LORRIE
2014-09-24	08:30 AM	ASSESSMENT		BULL,INGALL	AVATAR
2014-09-23	08:00 AM	UNCLAIMABLE SERVICE		TEAM 41AV	SHEETS,LORRIE

Progress Notes

Previous 365 days

Selection: All Notes

(2) BHRS Standard Note(Co-sign Required) - 09/18/2014 by INGALL BULL

Ambulatory Progress Notes

Progress Note For: New Service

Draft/Final: Final

Date of Service: 09/18/2014

Service Charge Code: REHABILITATION GROUP (70)

Service Program: 410101 NORTH COUNTY ADULT (410101)

Home | test v mr T

TESTONE,TEST V MR (000930000)
F, 15, 05/08/1999
Ht: 5' 6", Wt: 114 lbs, BMI: 18.4

Chart

Overview

Viewing Documents



Chart

Overview

- AC OK COD for Adolescents / TAY
- AC OK COD for Adults
- AOD MCE Authorization Request
- AOD MCE Authorization Approval
- AOD Referral
- AOD Proof of Discharge
- ADULT Admission Assessment
- ADULT Annual / Update Assessme

Documents

- 0-3 Mental Health Assessment (Ye
- 26.5 Consent to Assessmnt Plan (
- 5150
- Adult Admission Assessment (Purp
- Adult Referral Packet
- AIMS Results
- Annual Assessment
- AOD AIDS/HIV
- AOD Certificates
- AOD Client Plans
- AOD Court Reports
- AOD Exit Plans
- AOD Fee Agreements
- AOD Insurance
- AOD Personal Property
- AOD Referrals
- Auth for use or disclose PHI Infor
- Auth for Verbal Release PHI Infor
- Auth for Verbal Release PHI-Spani
- Authorization forms
- Authorization Request
- Bank Statements
- BPRS
- Call Intake
- Client Demographics/MIS Registra
- Client/Treatment Recovery Plan
- Consent to Medications
- Consent to Treatment

Click on document name to view

Multiple Episodes

Form Name

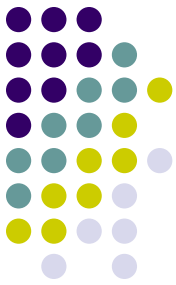
Adult Admission Assessment (Purple)

Print All

Non-Episodic (2)

Client Name	Episode	Linked Record	Document Description	Document Date	Document Status	Form Name	User
STONE,TEST V MR	Nonepisodic		Adult Admission Assessment (Purple)	01/07/2010	Final	Adult Admissi...	JLT
STONE,TEST V MR	Nonepisodic		Adult Admission Assessment (Purple)	02/17/2010	Final	Adult Admissi...	JLT

Client Name Episode Doc Desc. Doc. Date Doc. Status User



Viewing Documents

View	Print
<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>

Check box to View or Print

View
<input checked="" type="checkbox"/>
<input type="checkbox"/>

View	Print Selected	Close All Documents
------	----------------	---------------------

At bottom of page click View, document will load

SAN MATEO COUNTY
BEHAVIORAL HEALTH & RECOVERY SERVICES
ADULT ADMISSION ASSESSMENT
417000 COASTSIDE ADULT (38)

Admitted On: 12/15/2011
 Discharged On: 4/7/2012

TESTONE,TEST V MR (930000) DOB: 5/8/1999
 1234 CANDY LANE APT 12
 SAN MATEO, CA 94403

Identifying Information

Assessment Date: 3/20/2014 Client's Age: 14 Years

Assessment Information

Referral Source:
 Referral Contact Details:
 Source of Information:

Language Information

Primary Language:
 Preferred Language:
 Language Assessment
 Conducted In:
 Lang Services Offered?

CSI Information

Education:
 Employment:
 Conservator/Court Status:
 Living Arrangements:

Number of children under the age of 18 the client cares for at least 50% of the time: _____
 Number of dependent adults age 18 or older the client cares for, or is responsible for: _____

Co-Occurring Issues

Substance Use Issues Impacting Client: None
 Does Trauma impact functioning or Presenting Problem? No
 Trauma History: Physical Abuse
 Details: fgsf

Electronically Signed By:
 Print Date: 10/28/2014

CONFIDENTIAL PATIENT INFORMATION
 See California Welfare and Institutions Code Section 5328

Page 1 of 2

Document opens

Print	Close All Documents
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You have the option to Print or Close All Documents

Close All Documents takes you back the original form you chose.

(930000) - Adult Admission Assessment (Purple)

View	Print	Close All Documents
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Adult Admission Assessment (Purple)

Client Name	Episode	Linked Record	Document Description	Document Date	Document Status	Form Name	User
STONE,TEST V MR	Nonepisodic		Adult Admission Assessment (Purple)	01/07/2010	Final	Adult Admis...	
STONE,TEST V MR	Nonepisodic		Adult Admission Assessment (Purple)	02/17/2010	Final	Adult Admis...	



Questions?

Thank you

